



PERSONAL ASSET & LIABILITY STATEMENT

NAME: _____ **DATE:** _____

ASSETS		LIABILITIES		
List items	\$ Value	Lender/Bank	\$ Monthly Payment	\$ Total Owning
Address – Existing Property(s):		Mortgages:		
Street number, name and suburb	\$ Value	Lender	Monthly \$	Total Owning
Motor Vehicles / Plant & Equipment:		Personal Loans:		
Description, including year make and model	\$ Value	Lender	Monthly \$	Total Owning
Other Assets:		Other Liabilities:		
Description, including year make and model	\$ Value	Lender	Monthly \$	Total Owning
Savings / Investments (Bank Details):		Credit Cards: Credit Limit		
Bank	\$ Value	Bank	Monthly \$	Total Owning
Superannuation (Fund Details):		Store Cards / After Pay		
Name of Fund	\$ Value	Store	Monthly \$	Total Owning
TOTAL ASSETS (A): \$ 0.00		TOTAL LIABILITIES (B): \$ 0.00		

TOTAL ASSETS (A) \$ 0.00 **less TOTAL LIABILITIES (B)** \$ 0.00 = **NET WORTH** \$ 0.00

BUSINESS COMMITMENTS		
Goods	Lender/Bank	\$ Monthly Payment
Description, including year make and model	Lender	Monthly

I/We certify that the above is a true statement of my/our Assets & Liabilities

Signature

Signature